

Code NBB
Company name NBB Investment Corporation
Date 10/9/2015
Subject Report on the result of private placement of corporate bonds

Content:

NBB Investment Corporation has declared the result of private placement of convertible bonds:

I. Information on the result of private placement of convertible bonds

- Bond: Bond of NBB Investment Corporation
- Bond type: convertible bond
- Par value: VND1,000,000/bond
- Offering volume: 210,000 bonds
- Offering value: VND210,000,000,000
- Beginning date: August 22, 2015
- Ending date: September 09, 2015

II. Result of private placement of convertible bonds:

1. Distributed volume: 210,000 bonds (100% offering volume)
2. Selling price:
 - Highest price: VND1,000,000/bond
 - Lowest price: VND1,000,000/bond
3. Total proceeds from the bond offering: VND210,000,000,000
4. Total expenses: VND71,700,000.
5. Total net proceeds: VND209,928,300,000.

III. List and ownership ratio of investors in the private placement:

No.	Investor	Owning volume before the private placement	Distributed volume
1	Phan Diep Huyen Chi	1,960,000	52,500
2	Beira Limited (Duxton Asset Mangement)	5,200,000	52,500
3	Amersham Industries Limited (Dragon Capital)		75,000
4	Vietnam Debt Fund Spc (Dragon Capital)		30,000
	Total		210,000